FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

1319644	
OMB APPROVAL	
OMB Number: 3235-007	6
Expires April 30, 200	8
Estimated average burden	
hours per response 16.0)0



FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR INIFORM LIMITED OFFERING EXEMPTION

	SEC USE ONLY	
Prefix		Serial
	DATE RECEIVED	

UNIFORM LIMITED OFFERING EXEMPTION
Name of offering (☐ check if this is an amendment and name has changed, and indicate change.) IXI Mobile, Inc.
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) IXI Mobile, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) 1301 Shoreway Road, Suite 380, Belmont, California 94002 Telephone Number (including Add Code) (650) 551-0600
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (including Area Code)
Brief Description of Business: Mobile telecommunication services
Type of Business Organization Corporation DEC 1 :2007 Imiled partnership, already formed other (please specify): Imiled partnership, to be formed
Month Year Actual or Estimated Date of Incorporation or Organization: [2] [2005] Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: [DE] CN for Canada: FN for foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02) 182139,1

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner **Executive Officer** X Director General and/or Promoter Managing Partner Full name (Last name first, if individual) Barak, Gideon Business or Residence Address (Number and Street, City, State, Zip Code) IXI Mobile (R&D) Ltd., P.O. Box 2543, 17 Hatidhar St., Ra'anana, 43665 Israel Check Box(es) that Apply: Promoter **Beneficial Owner Executive Officer** Director General and/or Managing Partner Full name (Last name first, if individual) Frieder, Israel Business or Residence Address (Number and Street, City, State, Zip Code) 1301 Shoreway Road, Suite 380, Belmont, California 94002 Check Box(es) that Apply: □ Promoter □ Beneficial Owner **Executive Officer** General and/or Director Managing Partner Full name (Last name first, if individual) Haller, Amit Business or Residence Address (Number and Street, City, State, Zip Code) 1301 Shoreway Road, Sulte 380, Belmont, California 94002 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** □ Director General and/or Managing Partner Full name (Last name first, if individual) Segal, Lihi Business or Residence Address (Number and Street, City, State, Zip Code) IXI Mobile (R&D) Ltd., P.O. Box 2543, 17 Hatidhar St., Ra'anana, 43665 Israel Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** П Director П General and/or Managing Partner Full name (Last name first, if individual) Meroz, Gadi Business or Residence Address (Number and Street, City, State, Zip Code) IXI Mobile (R&D) Ltd., P.O. Box 2543, 17 Hatidhar St., Ra'anana, 43665 Israel Promoter **Executive Officer** Check Box(es) that Apply: X Beneficial Owner × Director General and/or Managing Partner Full name (Last name first, if individual) Sela, Yossi Business of Residence Address (Number and Street, City, State, Zip Code) c/o Gemini Israel Funds, 9 Hamenofim Street, Herzliya Pituach, 46725 Israel Check Box(es) that Apply: □ Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full name (Last name first, if individual) Shalev, Shlomo Business or Residence Address (Number and Street, City, State, Zip Code) 8 Mohaliver Street, Rehovot, Israel **Executive Officer** Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full name (Last name first, if individual) Gitlin, Shmuel M. Business or Residence Address (Number and Street, City, State, Zip Code) 9 Harav Nissim Ra'anana, Israel General and/or Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** (X) Director Managing Partner Full name (Last name first, if individual) Hills, Matthew Business of Residence Address (Number and Street, City, State, Zip Code)

	Check Box(es) that Apply: Pror	moter Beneficial Owner	□ Executive Officer		Director	<u> </u>	General and/or Managing Partner
9 Hamenofim Street, Herzliya Pituach, 46725 Israel Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/o Managing Par Full name (Last name first, if individual) Southpoint Master Fund LP Business or Residence Address (Number and Street, City, State, Zip Code)	Full name (Last name first, if individual)	Gemini Funds					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/o Managing Par Full name (Last name first, if individual) Southpoint Master Fund LP Business or Residence Address (Number and Street, City, State, Zip Code)	Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)				
Full name (Last name first, if individual) Southpoint Master Fund LP Business or Residence Address (Number and Street, City, State, Zip Code)	9 Hamenofim Street, Herzliya Pituach	ı, 46725 İsrael					
Business or Residence Address (Number and Street, City, State, Zip Code)	Check Box(es) that Apply: Pror	moter Beneficial Owner	☐ Executive Officer		Director	0	General and/or Managing Partner
	Full name (Last name first, if individual)	Southpoint Master F	Fund LP				
, , , , , , , = = = = = = = = = = = = =	Check Box(es) that Apply: Pror	moter Beneficial Owner	☐ Executive Officer	0	Director		General and/or Managing Partner
Full name (Last name first, if individual) Landa Ventures Ltd.		Landa Ventures Ltd.	Landa Ventures Ltd.				

						B. INFO	RMATIC	N ABOU	T OFFE	RING				
1.	Has the	issuer sol	d, or does	the issue	r intend to	sell, to no	n-accredit	ed investo	rs in this o	ffering?			Yes	No Ø
					Answ	er also in	Appendix,	Column 2	, if filing ur	nder ULOE	•			
2.	What is the minimum investment that will be accepted from any individual (but lesser amounts may be accepted)							N/A						
3.	Does the	e offering	permit joir	nt ownersh	ip of a sing	gle unit?				•••••	************	••••••	Yes ☑	No
4.	ommiss of a pers	sion or sin on to be l states, list	nilar remu isted is a t the name	neration fon	or solicitati ed person oker or de:	on of purc or agent aler. If mo	hasers in of a broke ore than fiv	connection r or deale re (5) pers	n with sale r registere ons to be	en, directly is of securi d with the listed are a	ties in the SEC and/	offering. or with a		
Full		est name			St lorar trie	THOMAS C		DIOKEI OI	uealei oin	·			<u> </u>	
Bus	iness or F	Residence	Address	(Number a	nd Street,	City, State	e, Zip Cod	e)						
Nan	ne of Ass	ociated Br	oker or D	ealer										· · · ·
Stat				as Solicite individual [AR] [KS] [NH]					(DC) (MA) (ND) (WA)	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)	D All States
Full	Name (La	ast name	first, if ind	ividual)										
Bus	iness or F	Residence	Address	(Number a	and Street,	City, State	e, Zip Cod	e)						
Nan	ne of Asso	ociated Br	oker or D	ealer										
Stat				as Solicite individual [AR] [KS] [NH] [TN]					[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	□ All States
Full	Name (La	ast name	first, if ind	ividual)		•								
Bus	iness or F	Residence	Address	(Number a	ınd Street,	City, State	e, Zip Cod	е)						
Nan	ne of Asso	ociated Br	oker or D	ealer										
Stat				as Solicite (individual (AR) (KS) (NH) (TN)					[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	🗆 All States
				(Use t	olank shee	t, or copy	and use a	dditional c	opies of th	is sheet, if	necessary	/)		·
			C. OFF	ERING F	PRICE, N	UMBER (OF INVE	STORS,	EXPENS	ES AND	USE OF	PROCEE	DS	
1.	"0" if ans	wer is "no	ne" or "ze		transactio	in is an ex	change of	fering, che	ck this bo	unt already k 🖸 and inc d.				
	Type of	Security									Aggregate ffering Price		Amo	ount Already Sold
	Debt Equity			□ Pr						\$ 9,730,	800	<u> </u>	<u>\$</u> \$	9,730,800
	Converti	ble Secur	ities (inclu	iding warra	ants)		•••••		•••••	\$			\$	
		•								\$			\$	
				**************						<u>\$</u>			\$	
	Tot			Appendix.						\$ 9,730.8	300		\$	9,730,800

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>61</u>	\$	9,730,800
	Non-accredited Investors	-0-	\$	-0-
	Total (for filing Under Rule 504 only)		\$	
	Answer also in Appendix, Column 4 if filing under ULOE	_		
3.	If this filing is for an offering Under Rule 504 or 505, enter the information requested for al issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first soffering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of Security		Dollar Amount of Purchases
	Rule 505		\$	
	Regulation A		\$	
	Rule 504		\$	
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the se Exclude amounts relating solely to organization expenses of the issuer. The information may future contingencies. If the amount of expenditure is not known, furnish an estimate and che the estimate.	be given as subject to		
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs		\$	
	Legal Fees	E	\$	5,000
	Accounting Fees		\$	
	Blue sky fees	E	\$	5,000
	Sales Commissions (Specify finders' fees separately)	x	<u>\$</u>	570,600
	Other Expenses (identify):		\$	
	Total		<u>\$</u>	580,600
5.	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	Payments to	<u>\$</u>	9,150,200
	not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	Officers, Directors & Affiliates		Payments to Others
	Salaries and fees		\$	
	Purchase of real estate		\$	
	Purchase, rental or leasing and installation of machinery and equipment		<u>\$</u>	
	Construction or leasing of plant buildings and facilities		\$	
	Acquisitions of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		<u>\$</u>	

C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND US	E OF PROCEI	EDS					
Repayment of indebtedness			\$					
Working capital	x	<u> </u>	\$ 9,150,200					
Other (specify)		🗆	\$					
Column Totals			\$					
Total Payments Listed (column totals added)		a	\$					
D	. FEDERAL SIGNATURE							
The issuer has duly caused this notice to be signed by the signature constitutes an undertaking by the issuer to furnish information furnished by the issuer to any non-accredited investigation.	to the U.S. Securities and exchange Comm							
Issuer (Print or Type)	Signature	Date						
IXI Mobile, Inc.		Novem	ber 20, 2007					
Name of Signer (Print or Type)	Title of Signer (Print or Type)							
Sadi Meroz VP Corporate Development & General Counsel								

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

				_
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualifications provisions of such rule?			
		Yes □	No 🗷	
	See Appendix, Column 5, for state response.			

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature*	Date				
IXI Mobile, Inc.		November 20, 2007				
Name of Signer (Print or Type)	Title of Signer (Print or Type)					
Gadi Meroz	VP Corporate Development & General Counsel					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	·			API	PENDIX		-		
1	Intend to sell to Non- Accredited Investors in State (Part B – Item 1)		3 Type of Security and Aggregate Offering Price Offered in State (Part C - Item 1)		Type of I Amount Pur (Part 0	5 Disqualification under State ULOE (if yes, attach explanation of walver granted) (Part E – Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR						_			
CA									
СО									
СТ									
DE									
DC									
FL									
GA									
н									
ID							:		
IL									
IN									
IA				-					
KS									
KY									
LA									
ME									
MD									
MA									
МІ									
MN						-			

1	Intend to Accr Investor	2 d to sell Non- redited rs in State – Item 1)	3 Type of Security and Aggregate Offering Price Offered in State		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	·	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MS								•	
МО									
мт									
NE	·								
NV									
NH									
NJ									
NM									
NY									
NC									
NC									
ОН		х	Units \$3,600	1	\$298,800				,
ок									
OR									
PA	:								
RI									
sc									
SD									
TN									
тх									
UT						1			
VT									
WA									
wv									
WI						<u> </u>			
WY	-						7	וד בי	
PR						1			
Foreign 182139.	1	х	Units \$3,600	56	\$9,432,000				
102 103.	<u>'</u>	L		l	9 of 8	_L		<u> </u>	